

Your travelers and vacation plans

Tell me what you have in mind. Complete the sections that apply; skip the rest.

Contact information

Primary contact name

Phone and email

Preferred contact method and best time to reach you

City and state of residence

Vacation overview

Vacation type

- ☐ Cruise ☐ Beach or resort ☐ All inclusive ☐ Disney or theme parks ☐ City or weekend ☐ Road trip
☐ Guided tour ☐ Adventure ☐ Other

Destination ideas and departure city or airport

Departure and return dates or number of nights

How flexible are your dates and destinations

Occasion and your top three vacation priorities

Vacations Calling Travel

Malissa Bartram | Independent Travel Agent

440.990.9943 | letsgo@vacationscallingtravel.com

Travel party and budget

Who is traveling

Number of adults and children and children ages at travel

Each traveler legal name and date of birth (MM/DD/YYYY)

Rooms or cabins needed and who will share each one

Group travel details or travelers joining from other cities

Budget and planning

Total vacation budget and currency

Is your budget total or per person and what should it include

Services needed

☐ Flights ☐ Hotel or resort ☐ Cruise ☐ Rental car ☐ Transfers ☐ Rail ☐ Tours or tickets ☐ Insurance

Preferred comfort level

☐ Value ☐ Moderate ☐ Luxury ☐ Best fit for budget

When are you ready to book and are any items already booked

Must have features and anything you want to avoid

Flights and ground transportation

Air travel

Preferred and alternate departure airports

Preferred airlines and loyalty programs without account numbers

Flight preferences

☐ Nonstop ☐ Connections OK ☐ Economy ☐ Premium economy ☐ Business or first ☐ Flexible

Preferred departure times and seating needs

Checked bags carry ons and assistance needed

Getting around

Transportation options

☐ Airport transfer ☐ Private driver ☐ Shuttle ☐ Rental car ☐ Rail ☐ Own vehicle ☐ None

Pickup and drop off places and dates

Vehicle size driver ages and car seat needs

Rail route class or scenic train interests

Wheelchair scooter stroller or other rental needs

Transportation details or other requests

Accommodations and cruises

Hotels resorts and vacation rentals

Lodging preferences

☐ Hotel ☐ Resort ☐ All inclusive ☐ Vacation rental ☐ Villa ☐ Other

Preferred brands properties area or star rating

Bed types room count and connecting room needs

Important amenities

☐ Beachfront ☐ Pool ☐ Kitchen ☐ Adults only ☐ Family friendly ☐ Pet friendly ☐ Accessible
☐ Breakfast

Meal plan view preferences and other lodging requests

Cruise vacations if applicable

Preferred cruise line ship itinerary and departure port

Cabin preferences

☐ Inside ☐ Oceanview ☐ Balcony ☐ Suite ☐ Connecting ☐ Accessible ☐ Help me choose

Cabin location dining times and onboard interests

Pre or post cruise hotel flights transfers and excursions

Past cruise experience and loyalty program names

Activities and special travel needs

Vacation experiences

Activities you enjoy

- ☐ Beach ☐ History ☐ Food ☐ Shopping ☐ Adventure ☐ Spa ☐ Shows ☐ Sports ☐ Wildlife
☐ Family fun

Tours excursions events or tickets you want

Disney or theme park destination dates and park priorities

Theme park dining character experiences and transport needs

Preferred pace

- ☐ Relaxed ☐ Balanced ☐ Busy ☐ Help me decide

Comfort and accessibility

Accessibility mobility or sensory accommodations needed

Dietary needs food allergies and dining preferences

Children needs or special family considerations

Pets traveling species size and accommodation needs

Other accommodations you want me to plan around

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Final details and follow up

Documents insurance and preferences

Travel documents status

☐ Have documents ☐ Need to obtain or renew ☐ Would like guidance ☐ Not sure

Citizenship and destination or transit questions if applicable

Travel insurance preference

☐ Please quote ☐ Discuss options ☐ Already covered ☐ Undecided ☐ Do not quote

Any firm commitments or cancellation flexibility needs

How did you hear about Vacations Calling Travel

Anything else you would like me to know

Your dream vacation special requests or additional traveler details

Questions you would like to discuss during your consultation

Preferred consultation date and time

Completed by and date

This request starts the planning process and does not authorize a booking or payment.
Do not include payment card details, passport numbers, or medical records on this form.
Document and entry requirements, pricing and availability are confirmed during planning.